

**Texas Comptroller's Annual Local Debt Report**

<b>Entity Information</b>	
Political Subdivision Name*:	City of Colleyville
Political Subdivision Type*:	City
If "other", please specify	
Reporting Fiscal Year*:	2018
Fiscal Year Start (MM/DD/YYYY)*:	10/1/2017
Fiscal Year End (auto):	9/30/2018
Political Subdivision Website, if applicable:	<a href="https://www.colleyville.com/">https://www.colleyville.com/</a>
Political Subdivision Telephone*:	817-503-1014
Political Subdivision Email, if applicable:	sgendy@colleyville.com
Does the Political Subdivision have any reportable debt?*	Yes

<b>Contact Information</b>	
Contact Name*:	Shereen Gendy
Contact Title*:	Chief Financial Officer
Contact Phone*:	817-503-1014
Contact Email:	sgendy@colleyville.com
Physical Address, Line 1*:	100 Main Street
Physical Address, Line 2:	
City*:	Colleyville
Zip*:	76034
County*:	USA
Is the entity's physical and mailing address the same?*	Yes
Mailing Address, Line 1:	
Mailing Address, Line 2:	
Mailing City:	
Mailing Zip:	
Mailing County:	

End of Worksheet

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<b>Entity Information (Auto)</b>	
Political Subdivision Name:	City of Colleyville
Reporting Fiscal Year:	2018

**Directions:** Beginning with the row immediately below the column headings, list each of the political subdivision's individual debt obligations along with the information for each obligation. Every column except B, Q, R and S is required for each debt obligation and must be provided for this report to be considered complete. All information entered should reflect the last day of the political subdivision's fiscal year identified on this form. If the political subdivision has no debt to report for the fiscal year, enter "No Reportable Debt" in the first cell below the column title in column A.

<b>Individual Debt Obligations (click column titles for more information)</b>															
Outstanding debt obligation*	If debt is conduit or component debt, enter related entity name:	Principal issued*	Principal outstanding*	Combined principal and interest required to pay each outstanding debt obligation on time and in full*	Final maturity date* (MM/DD/YYYY)	Is the debt secured in any way by ad valorem taxes?*	Total proceeds received*	Proceeds spent*	Proceeds unspent*	Official stated purpose for which the debt obligation was authorized*	Is the debt obligation rated by any nationally recognized credit rating organization?*	Moody's	S&P	Fitch	Kroll
<b>GENERAL OBLIGATION DEBT:</b>															
General Obligation Refunding Bonds, Series 2006	Supported by I&S Tax Revenues and Crime Control District Revenues	\$ 4,895,000	\$ 540,000	\$ 549,828	2/15/2019	Yes	\$ 4,802,140	\$ 4,802,140	\$ -	Private Placement - Refunding a poortion of of Series 1994 Bonds and series 1999 C/Os	No				
General Obligation Refunding Bonds, Series 2011		\$ 2,945,000	\$ 330,000	\$ 343,400	2/15/2020	Yes	\$ 3,098,974	\$ 3,098,974	\$ -	Refund series 2001 Bonds and series 2002 COs and paying bond issuance costs	Yes		AAA	AAA	
General Obligation Refunding Bonds, Series 2016	Supported by I&S Tax Revenues and TIRZ Revenues	\$ 6,225,000	\$ 4,795,000	\$ 5,239,225	2/15/2027	Yes	\$ 6,560,324	\$ 6,560,324	\$ -	Refunded Series 2007 Bonds and Series 2011 COs and paying bond issuance costs	Yes		AAA	AAA	
<b>ECONOMIC DEVELOPMENT CORPORATION (EDC):</b>															
Sales Tax Revenue Refunding Bonds, Series 2013	EDC	\$ 7,330,000	\$ 5,680,000	\$ 6,626,512	2/15/2029	No	\$ 7,330,000	\$ 7,330,000	\$ -	Private Placement - Refund series 2005 Bonds and paying bond issuance costs	No				
<b>BUSINESS TYPE UTILITY DEBT:</b>															
Waterworks & Sewer System Revenue Refunding Bonds, Series 2010		\$ 3,120,000	\$ -	\$ -	1/1/2018	No	\$ 3,488,707	\$ 3,488,707	\$ -	Refunding Series 1996 Bonds, Series 1998 Bonds ad Series 2002 Bonds and paying issuance costs	Yes		AAA	AAA	
Municipal Drainage Utility Revenue Refunding Bonds, Series 2011		\$ 1,550,000	\$ 365,000	\$ 384,345	2/15/2021	No	\$ 1,515,000	\$ 1,515,000	\$ -	Private Placement - Refunding of Series 2001 Bonds and paying bond issuance costs	No				

End of Worksheet

End of Worksheet

**Texas Comptroller's Annual Local Debt Report**

<b>Entity Information (Auto)</b>	
Political Subdivision Name:	City of Colleyville
Reporting Fiscal Year:	2018

**Directions:** Fill in the cells in column B that correspond with the requested information.

All information entered should reflect the last day of the political subdivision's fiscal year identified on this form.

If there is no debt to report for the fiscal year, enter "N/A" or "\$0" in each cell along column B.

<b>Total Tax-Supported and Revenue Debt</b>	
Total authorized debt obligations:	\$26,065,000
Total principal of all outstanding debt obligations:	\$11,710,000
Combined principal and interest required to pay all outstanding debt obligations on time and in full:	\$13,143,310

<b>Total debt secured by Ad Valorem Taxation (includes combination tax and revenue debt obligations)</b>	
Total authorized debt obligations secured by ad valorem taxation:	\$14,065,000
Total principal of all outstanding debt obligations secured by ad valorem taxation:	\$5,665,000
Combined principal and interest required to pay all outstanding debt obligations secured by ad valorem taxation on time and in full:	\$6,132,453

<b>Per Capita Total Debt secured by Ad Valorem Taxation (required for municipalities, counties, and school districts only)</b>	
Population of the political subdivision:	25,010
Source and year of population data:	NCTCOG 2018 estimate
Total authorized debt obligations secured by ad valorem taxation expressed as a per capita amount:	\$562
Total principal of outstanding debt obligations secured by ad valorem taxation as a per capita amount:	\$227
Combined principal and interest required to pay all outstanding debt obligations secured by ad valorem taxation on time and in full as a per capita amount:	\$245

End of Worksheet