

Texas Comptroller's Annual Local Debt Report

Fill in the cells in column B that correspond with the requested information. (*) indicates required information.

| Entity Information | |
|---|--|
| Political Subdivision Name*: | City of Colleyville, TX |
| Political Subdivision Type*: | City |
| If "other", please specify | |
| Reporting Fiscal Year*: | 2019 |
| Fiscal Year Start (MM/DD/YYYY)*: | 10/1/2018 |
| Fiscal Year End (auto): | 9/30/2019 |
| Political Subdivision Website, if applicable: | www.colleyville.com |
| Political Subdivision Telephone*: | 817-503-1014 |
| Political Subdivision Email, if applicable: | klester@colleyville.com |
| Does the Political Subdivision have any reportable debt?* | Yes |

| Contact Information | |
|---|--|
| Contact Name*: | Kyle Lester |
| Contact Title*: | Finance Director |
| Contact Phone*: | 817-503-1014 |
| Contact Email: | klester@colleyville.com |
| Physical Address, Line 1*: | 100 Main Street |
| Physical Address, Line 2: | |
| City*: | Colleyville |
| Zip*: | 76034 |
| County*: | Tarrant |
| Is the entity's physical and mailing address the same?* | Yes |
| Mailing Address, Line 1: | |
| Mailing Address, Line 2: | |
| Mailing City: | |
| Mailing Zip: | |
| Mailing County: | |

End of Worksheet

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| | |
|----------------------------------|-------------------------|
| Entity Information (Auto) | |
| Political Subdivision Name: | City of Colleyville, TX |
| Reporting Fiscal Year: | 2019 |

Directions: Beginning with the row immediately below the column headings, list each of the political subdivision's individual debt obligations along with the information for each obligation. Every column except B, Q, R and S is required for each debt obligation and must be provided for this report to be considered complete. All information entered should reflect the last day of the political subdivision's fiscal year identified on this form. If the political subdivision has no debt to report for the fiscal year, enter "No Reportable Debt" in the first cell below the column title in column A.

Individual Debt Obligations (click column titles for more information)

| Outstanding debt obligation* | If debt is conduit or component debt, enter related entity name: | Principal issued* | Principal outstanding* | Combined principal and interest required to pay each outstanding debt obligation on time and in full* | Final maturity date* (MM/DD/YYYY) | Is the debt secured in any way by ad valorem taxes?* | Total proceeds received* | Proceeds spent* | Proceeds unspent* | Official stated purpose for which the debt obligation was authorized* | Is the debt obligation rated by any nationally recognized credit rating organization?* | Moody's | S&P | Fitch | Kroll | Other rating (if applicable) |
|---|--|-------------------|------------------------|---|-----------------------------------|--|--------------------------|-----------------|-------------------|---|--|----------|-----|-------|----------|------------------------------|
| General Obligation Refunding Bonds, Series 2011 | | \$ 2,945,000 | \$ 330,000 | \$ 343,400 | 2/15/2020 | Yes | \$ 2,945,000 | \$ 2,945,000 | \$ - | Refund series 2001 bonds and series 2002 CO's, pay the cost of issuance. | Yes | (select) | AAA | AAA | (select) | |
| General Obligation Refunding Bonds, Series 2016 | Supported partially by TIRZ revenues | \$ 6,225,000 | \$ 4,795,000 | \$ 5,239,225 | 2/15/2027 | Yes | \$ 6,225,000 | \$ 6,225,000 | \$ - | Refund series 2007 bonds and series 2011 CO's, pay the cost of issuance | Yes | | AAA | AAA | | |
| CEDC Sales Tax Revenue Refunding Bonds, Series 2013 | Colleyville Economic Development Corporation | \$ 7,330,000 | \$ 5,680,000 | \$ 6,626,512 | 2/15/2029 | No | \$ 7,330,000 | \$ 7,330,000 | \$ - | Private placement - refund series 2005 bonds; pay cost of issuance | No | | | | | |
| Municipal Drainage Utility Revenue Refunding Bonds, Series 2011 | | \$ 1,550,000 | \$ 365,000 | \$ 384,345 | 2/15/2021 | No | \$ 1,550,000 | \$ 1,550,000 | \$ - | Private placement - refund series 2001 bonds and pay cost of issuance | No | | | | | |
| General Obligation Bonds, Series 2006 | | \$ 4,895,000 | \$ 540,000 | \$ 549,828 | 2/15/2019 | Yes | \$ 4,802,140 | \$ 4,802,140 | \$ - | Private Placement - refunding a portion of Series 1994 Bonds and Series 1999 CO's | No | | | | | |

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| Entity Information (Auto) | |
|----------------------------------|-------------------------|
| Political Subdivision Name: | City of Colleyville, TX |
| Reporting Fiscal Year: | 2019 |

Directions: Fill in the cells in column B that correspond with the requested information.
 All information entered should reflect the last day of the political subdivision's fiscal year identified on this form.
 If there is no debt to report for the fiscal year, enter "N/A" or "\$0" in each cell along column B.

| Total Tax-Supported and Revenue Debt | |
|---|--------------|
| Total authorized debt obligations: | \$26,065,000 |
| Total principal of all outstanding debt obligations: | \$11,710,000 |
| Combined principal and interest required to pay all outstanding debt obligations on time and in full: | \$13,143,310 |

| Total debt secured by Ad Valorem Taxation (includes combination tax and revenue debt obligations) | |
|--|--------------|
| Total authorized debt obligations secured by ad valorem taxation: | \$14,065,000 |
| Total principal of all outstanding debt obligations secured by ad valorem taxation: | \$5,665,000 |
| Combined principal and interest required to pay all outstanding debt obligations secured by ad valorem taxation on time and in full: | \$6,132,453 |

| Per Capita Total Debt secured by Ad Valorem Taxation (required for municipalities, counties, and school districts only) | |
|---|---------------------|
| Population of the political subdivision: | 26,945 |
| Source and year of population data: | 2018 US CB estimate |
| Total authorized debt obligations secured by ad valorem taxation expressed as a per capita amount: | \$522 |
| Total principal of outstanding debt obligations secured by ad valorem taxation as a per capita amount: | \$210 |
| Combined principal and interest required to pay all outstanding debt obligations secured by ad valorem taxation on time and in full as a per capita amount: | \$228 |

End of Worksheet